

Electronically Filed March 30, 2023

BRETT A. AXELROD, ESQ.
Nevada Bar No. 5859
NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
ZACHARY T. WILLIAMS, ESQ.
Nevada Bar No. 16023
FOX ROTHSCHILD LLP
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
Telephone: (702) 262-6899
Facsimile: (702) 597-5503
Email: baxelrod@foxrothschild.com
nkoffroth@foxrothschild.com
zwilliams@foxrothschild.com
Counsel for Debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**NOTICE OF BID DEADLINE OF
APRIL 12, 2023 FOR SUBMISSION OF
TERM SHEETS IN CONNECTION
WITH EITHER:
(A) PLAN OF REORGANIZATION FOR
DEBTOR; OR
(B) SALE OF SUBSTANTIALLY ALL OF
DEBTOR'S ASSETS**

PLEASE TAKE NOTICE, that Cash Cloud, Inc. dba Coin Cloud ("Debtor"), debtor and debtor in possession in the above-captioned case (the "Chapter 11 Case"), by and through its counsel, Fox Rothschild LLP, hereby sets a bidding deadline of **April 12, 2023 at 5:00 p.m. Pacific Time** (the "Bid Deadline") for all interested parties to submit term sheets for either: (a) a plan of reorganization for the Debtor; or (b) the purchase of substantially all of the Debtor's assets.

Interested parties may submit their term sheets via mail or e-mail, so that such term sheet is actually received by each of the following parties no later than the Bid Deadline: (i) bankruptcy

1 counsel to the Debtor: Fox Rothschild LLP, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada
2 89135, Attn: Brett A. Axelrod (baxelrod@foxrothschild.com); and (ii) financial advisor to the Debtor:
3 Province, LLC, 2360 Corporate Circle, Ste. 340, Henderson, Nevada, 89074, Attn: Daniel Moses
4 (dmoses@provincefirm.com).

5 DATED this 30th day of March 2023.

6 **FOX ROTHSCHILD LLP**

7 By: /s/Brett Axelrod

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10 NICHOLAS A. KOFFROTH, ESQ.

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13 Nevada Bar No. 16023

14 1980 Festival Plaza Drive, Suite 700

15 Las Vegas, Nevada 89135

16 *Counsel for Debtor*

FOX ROTHSCHILD LLP
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
(702) 262-6899
(702) 597-5503 (fax)